

**UNITED STATES DEPARTMENT OF JUSTICE
OFFICE OF THE UNITED STATES TRUSTEE
DISTRICT OF _____**

In Re:

Debtor(s).

CHAPTER 11

CASE NO. _____

**DEBTOR-IN-POSSESSION
REAL PROPERTY QUESTIONNAIRE
OWNED PROPERTY**

The Debtor-In-Possession is required to complete a Real Property Questionnaire for each parcel of real property in which the Debtor held a legal or equitable interest at the time of the filing of the petition. This includes, but is not limited to, property held under ownership, leasehold, land sale, or open escrow. A continuation sheet should be attached for each question where additional space is needed.

A. General Property Information

1. Address of property including county and state in which it is located:

2. Type of real property (i.e., single family residence, condominium, apartment building, office building, commercial, industrial, unimproved):

3. Description of property (i.e., number of units or offices, square footage, amenities and present condition):

4. Define the Debtor's interest in the real property:

_____ Ownership (i.e., fee ownership).

_____ Land Sale.

_____ Other - Explain: _____

5. Does the property presently conform to all local, state, and federal requirements, such as health, building, safety, earthquake, fire or other regulations?

_____ Yes.

_____ No. Explain: _____

B. Income and Management of the Property

1. Is any income being generated from rental or use of the property by third parties?

_____ Yes. Present gross monthly income: \$ _____

_____ No.

2. If the property is being used or occupied by a third party, provide the name of that party, explain the relationship, if any, to the Debtor-In-Possession and explain the terms of any agreement with that party.

3. Is there any person or entity managing the property?

_____ No.

_____ Yes. Provide the name, address, and telephone number of the managing person/entity and attach a copy of the management agreement. _____

4. Is the manager (or principals of the management company) in any way related to or affiliated with the Debtor?

_____ No.

_____ Yes. Provide complete information regarding the relationship or affiliation.

5. Has a real estate broker or agent been employed by the Debtor for this property?

_____ No.

_____ Yes. Provide the name and address of the broker or agent and the date on which the broker or agent was employed.

C. Ownership Items

1. Is the Debtor the titleholder to the property?

_____ Yes.

_____ No. Explain. _____

2. Provide the percentage interest and type of ownership (i.e., fee simple, tenants in common, joint tenancy, etc.) held in the property by the Debtor.

_____ %
Type of Ownership _____

3. Date of acquisition of the property: _____

Total purchase price of the property: _____

4. Present fair market value: \$ _____

Source and basis of the fair market value: _____

5. Voluntary encumbrances recorded against the property (e.g., mortgages/trust deeds, stipulated judgments):

	Name of Lender	Outstanding Principal Amount	Installment Payments/ Frequency	Number of Delinquent Payments
1st		\$	\$	
2nd		\$	\$	
3rd		\$	\$	
4th		\$	\$	
5th		\$	\$	

6. If any pre-petition debt service payments remained unpaid as a result of a dispute, were such payments escrowed into a separate trust account: Yes _____/ No _____

If yes, please provide the name of the depository, branch, account number and amount of funds on hand. _____

7. Involuntary encumbrances recorded against the property (i.e., tax, mechanics, judgment, lis pendens, and other liens). State the type of lien, amount and date recorded:

8. Itemize all the monthly expenses related to the property, excluding debt service (attach a separate listing, if necessary):

I, _____ (Name and title), declare under penalty of perjury that I have fully read and understood the foregoing Debtor-In-Possession Real Property Questionnaire and that the information contained herein is true and correct to the best of my knowledge.

Date: _____

Principal for Debtor-In-Possession